



WEEKLY EQUITY REPORT

05 MAR TO 09 MAR 2018

**BULL
MARKET**



Indira Securities Pvt. Ltd.

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TOP STORIES THIS WEEK

- On the global macro front, data on Caixin China Composite PMI for February 2018 and Caixin China Services PMI for February 2018 will be announced on Monday, 5 March 2018. Data on Japan Nikkei Services PMI for February 2018 will be announced on Monday, 5 March 2018. Also the data on US Markit Composite PMI for February 2018 and US Markit Services PMI for February 2018 will be announced on Monday, 5 March 2018.
- The Bank of Japan's (BOJ) interest rate decision is scheduled on Friday, 9 March 2018. The BOJ had left its key short-term interest rate unchanged at -0.1% at its January 2018 meeting, as expected.
- Developments in the Budget Session of Parliament will be closely watched. The Budget Session of Parliament commenced on 29 January 2018 and subject to exigencies of government business, will be adjourned sine die on 6 April 2018. Both the Houses of Parliament were adjourned on 9 February 2018 for recess for a period of 23 days and will reassemble on Monday, 5 March 2018. During the recess, the Departmentally related Standing Committees will examine the Demands for Grants relating to various Ministries/Departments.
- Domestic and global macroeconomic data, developments in the Budget Session of Parliament, trend in global markets, investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs), the movement of rupee against the dollar and crude oil price movement will dictate the trend on the bourses next week.

WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	34046.94	34142.15	-0.28%
NIFTY	10458.35	10491.05	-0.31%
MIDCAP	16461.27	16562.03	-0.61%
SMLCAP	18084.94	17996.22	0.49%
METAL	15151.06	15327.9	-1.15%
OIL&GAS	15494.44	15382.45	0.73%
AUTO	24864.66	24327.53	2.21%
TECK	6745.79	6730.83	0.22%
BANKEX	28077.45	28535.8	-1.61%
IT	12511.02	12504.85	0.05%
FMCG	10523.34	10562.66	-0.37%
HC	13977.5	14225.36	-1.74%
PSU	8297	8401.01	-1.24%
CD	21027.37	20968.96	0.28%
POWER	2218.58	2213.66	0.22%
CG	19134.64	18890.97	1.29%
REALTY	2451	2436.27	0.60%

GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	24538.04	25309.99	-3.05%
NASDAQ	7257.87	7337.39	-1.08%
FTSE	7069.90	7244.41	-2.41%
NIKKEI	21000.00	22075.50	-4.87%
HANGSENG	30168.00	31385.50	-3.88%

TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
Future Lifestyle	420	12.27
MOIL Ltd.	223.3	5.53
Laurus Labs	547.5	5.05
NIIT Technologies	869	4.54
Firstsource Solution	53	3.31

TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
VKJ Infradevelopers	1.2	-28.57
Vakrangee	147.15	-18.48
Urja Global	5.17	-18.33
Gitanjali Gems	19.3	-18.22
KSL and Industries L	6.02	-17.87

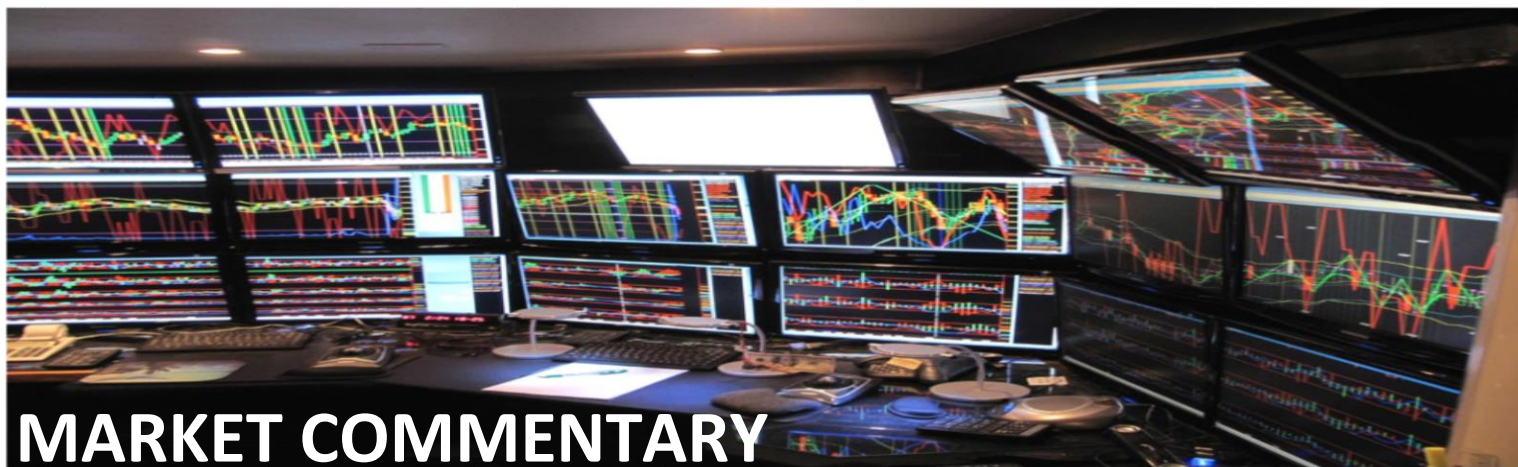


SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
10166	10234	10362	10430	10559	10627	10755

MOVING AVERAGE

MA20	MA50	MA100	MA200
10474	9982	9193	8615



In the week ended Thursday, 1 March 2018, the Sensex fell 95.21 points or 0.28% to settle at 34,046.94, its lowest closing level since 22 February 2018. The Nifty 50 index fell 32.70 points or 0.31% to settle at 10,458.35, its lowest closing level since 22 February 2018.

The S&P BSE Mid-Cap index rose 0.56 points to settle at 16,562.59. The S&P BSE Small-Cap index gained 131.71 points or 0.73% to settle at 18,127.93. Both these indices outperformed the Sensex.

Nifty likely to trade in the range between 10166-10755

STOCK AT 52 WEEK HIGH

SCRIPT	CMP
Ashok Leyland	140.75
Bharat Forge	783.10
Cholamandalam Invest	1,452.05
Sanofi India	5,076.55
Ipca Laboratories	680.85

STOCK AT 52 WEEK LOW

SCRIPT	CMP
Power Finance Corp.	102.45
Lakshmi Vilas Bank	104.50
IL&FS Transportation	70.20
PTC India Fin. Ser.	29.90
Bajaj Hindusthan	12.56

FII ACTIVITY

DATE	FIGURES IN CRORE
26/02	-1119.51
27/02	-906.86
28/02	-1750.52
01/03	+241.85
02/03	0
NET	-3535.04

DII ACTIVITY

DATE	FIGURES IN CRORE
26/02	+1409.45
27/02	+1046.67
28/02	+1596.89
01/03	-3.29
02/03	0
NET	+4049.72

WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
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VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Thomas Cook (India)	261.45
Phoenix Mills	627
Vakrangee	162.4
Cox & Kings (India)	252.5
Bhushan Steel	47.9

Buy on dips & Sell on rise with Stop-loss of 3%





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Join Us :

WOMEN Desk



204 Amardarshan Building 3rd floor Saket Nagar , Indore-452018

Call: 0731-4797170-173 **Mob:** +91-9303172345 / **Toll Free:** 18001030059 / **SMS:** <INDIRA> to 56070

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